UNITED STATES DISTRICT COURT FOR THE EASTERN DISTRICT OF PENNSYLVANIA

APEX MORTGAGE CORP., a Pennsylvania Corporation,

Docket No.:

Plaintiff,

AAPEX FINANCIAL GROUP, INC., d/b/a AAPEX MORTGAGE, a

Florida Corporation,

v.

Defendant.

JUN 1 8 2007 : IICHAELE, KUNZ, Clerk Cop Clerk

CORPORATE DISCLOSURE STATEMENT

Plaintiff Apex Mortgage Corp., a Pennsylvania corporation, has the following parent corporation(s) and publicly held corporation(s) that owns ten percent or more of its stock:

Firstrust Savings Bank (100 percent).

Dated: Thursday, June 14, 2007

Alan C. Milstein - ACM2759 Sherman, Silverstein, Kohl, Rose & Podolsky, P.A. Fairway Corporate Center 4300 Haddonfield Road, Suite 311 Pennsauken, NJ 08109

Telephone: 856-662-0700 Facsimile: 856-488-4744

E-Mail: AMilstein@sskrplaw.com

Attorneys for Plaintiff Apex Mortgage Corp.